



Budget Executive Committee - Agenda

You are hereby summoned to attend the Budget Executive Committee of Longridge Town Council on Thursday 29 May 2025 at 18:30 in the Station Buildings, Berry Lane, Longridge.

Welcome by the Current Chair

- 1. Election of Chair and Vice Chair.
- 2. To receive apologies.
- 3. Declarations of interests.

Councillors are responsible for declaring any personal / prejudicial or disclosable pecuniary interest pertaining to matters on this agenda.

If the personal interest is a prejudicial interest or there is a disclosable pecuniary interest, then the individual member should not participate in a discussion or vote on the matter and must withdraw from the meeting and not seek to influence a decision unless a dispensation request has been submitted in writing.

4. To consider and approve the minutes of the 23 October 2024 meeting.

5. Public Participation.

This 30-minute session (time limit of three minutes per item/per person) provides members of the public an opportunity to indicate interests in an agenda item and put questions to the Executive Committee. Such questions may be answered after the meeting or become an agenda item at a future Executive Committee meeting.

ITEMS for DECISION/DISCUSSION

- 6. Annual Review of the Budget Committee's Terms of Reference. For members to review and approve the Committee's Terms of Reference (enclosed).
- 7. Finance Report.

Report of the Clerk (enclosed) to approve the Accounts to date.

- Audit and Financial Matters. Including
 8.2 To authorise the Chair to sign Section 1: AGAR 2024/2025.
 - 8.3 To authorise the Chair to sign Section 2: AGAR 2024/2025.
 - 8.4 To appoint an auditor for 2026/27 and 2027/28.

The current auditor is Holden and Company – Longridge.



9. Three-Year Finance/Business Plan.

Report of the Clerk (enclosed) to consider the Council's Three-Year Financial/Business Plan.

10. Grant Applications.

Report of the Clerk (enclosed) for members to consider grant requests from:

- Lancashire School Sailing Assoc. for £2,452 as a contribution towards improvements to the Spade Mill Gate entrance, see Appendix 1.
- u3a for £3,248 towards general costs, publicity and keeping the service available and affordable to Longridge residents, see Appendix 2.
- Longridge Youth Band for £500 towards the cost of a new Tuba, see Appendix 3.
- Royal British Legion (Longridge Branch) for £1,245 (ex VAT) as a contribution towards the funding of a Ceremonial Parade Standard and its accessories, see Appendix 4.
- **11. RVBC Shared Prosperity and Jubilee Fund 2025/26 Expression of Interest** Report of the Clerk (enclosed) for members to consider which schemes the Town Council submit an Expression of Interest.

12. Former Royal British Legion Club – Towneley Road.

Report of the Clerk (enclosed) to provide an update on the latest situation and to seek approval for expenditure.

ITEMS for INFORMATION/DISCUSSION

13. Updates on Actions from Previous Meetings.

Report of the Clerk (enclosed) updating members on actions from previous meetings.

14. Consideration of matters not on the agenda.

An opportunity for members and the Clerk to suggest items for future meetings.

15. Schedule of Meetings.

For Consideration

Mike Hill

Clerk and Responsible Financial Office to Longridge Town Council.



Endeavour through foreight and leadership, to enhance quality of life for residents and visitors. Working to enrich and nutrure opportunity to protect and improve the built and natural environment and improve community pride.





Budget Executive Committee – Draft Minutes

| Date: | 23 October 2024 | | | | |
|------------------|--|--|--|--|--|
| Place: | Station Buildings, Berry Lane, Longridge. | | | | |
| Present: | Councillors: R. Walker (Chair), P. Smith and J. Rogerson. | | | | |
| In attendance: | Town Clerk. | | | | |
| Meeting started: | 19:05 Meeting closed: 21:05 | | | | |

241023/

1. WELCOME BY THE CHAIR.

The Chair welcomed everyone to the meeting.

2. APOLOGIES FOR ABSENCE.

Apologies were accepted from Cllr. Rainford and Cllr. Stubbs.

- 3. DECLARATIONS OF DISCLOSABLE PECUNIARY AND OTHER REGISTRABLE AND NON-REGISTRABLE INTERESTS AND WRITTEN REQUESTS FOR PECUNIARY INTEREST DISPENSATION Cllr. Rogerson expressed interest in Agenda Item 7 (Grant Application).
- 4. APPROVE THE MINUTES OF THE COUNCIL MEETINGS HELD ON 25 SEPTEMBER 2024. The minutes were agreed as a correct record and signed by the Chair.

5. PUBLIC PARTICIPATION.

There was no public participation.

6. FINANCE REPORT

The Clerk submitted a report seeking approval for the accounts to date and the Schedule of Payments.

RESOLVED THAT THE COMMITTEE:

- a. Approve the accounts to date.
- b. Approve the Schedule of Payments as set out in the Report and in the Table below.

Schedule of Payments to be considered for approval.

| # | Ref. | Payee | Description | Gross £ | Vat £ | Net £ | Due Date | Ref. |
|---|------------|------------------------|---|------------|----------|----------|-------------|---------|
| 1 | 1031 | SY Maintenance | Garden and handyman services | 330.00 | 05 | 330.00 | Paid | |
| 2 | 36787 | TV Shaw | Legal Services (Rent Review) | 102.00 | 17.00 | 85.00 | Paid | |
| 3 | 8 | Longridge Locks | Replace locks of flag poles (keys lost) | 240.00 | 48.00 | 192.00 | Paid | <i></i> |
| 4 | 6001875605 | Waterplus | Utility provision | 435.99 | 05 | 435.99 | DD | |
| 5 | 2099 | Maxi Fire and Security | Replace battery (due December 2023) | 42.00 | 7.00 | 35.00 | Paid | |
| 6 | 1032 | SY Maintenance | Bark for Council garden area | 55.00 | | 55.00 | 31/10/24 | |
| 7 | 60191 | TPCS | Telephony and comms. provision | 44.10 | 7.35 | 36.75 | Paid | |
| | | • | Totals: | 1,249.09 | 79.35 | 1,169.74 | | |



7. GRANT APPLICATION.

The Clerk submitted a report requesting members to consider a grant request from Longridge Social Enterprise Company (LSEC) for a contribution of £15,000 towards improvements to the ceilings, flooring, lighting, and sound proofing etc. at the Longridge Civic Hall.

RESOLVED THAT COMMITTEE:

Authorise the Clerk to contact LSEC and:

- a. Request additional information regarding certain aspects of the grant application.
- b. Invite LSEC to a meeting with members of the Estates Committee.

8. REMEMBRANCE SUNDAY – APPLICATION TO LAY AN ADDITIONAL WREATH.

The Clerk submitted a Report asking members to consider an application from a Ribble Valley resident for the Council, on Remembrance Sunday, to lay a purple poppy wreath to commemorate Animals in War.

The Report noted that other councils in the Ribble Valley, including Clitheroe Town Council have also been approached and have agreed to the request.

RESOLVED THAT COMMITTEE:

- a. Approve the purchase (£25) of a Purple Poppy wreath.
- b. Agree to laying the wreath at the First World War Memorial on Remembrance Gardens.
- c. Nominate Cllr. Walker as the wreath bearer.

Please note that Cllr. Rogerson abstained on this resolution.

9. SOFTWARE ACCOUNTING PACKAGE.

The Clerk submitted a Report for members to consider reinstating a software accounting package, for use by the Town Clerk.

The report noted that there are very few software packages that are designed specifically for parish and town councils that embrace the requirements of the Annual Governance and Accountability Return (AGAR), as well as offering budget, VAT management and bank reconciliation capabilities, one is Scribe another is Parish Council Accounts.

RESOLVED THAT COMMITTEE:

Approve the purchase and use of 'Parish Council Accounts' as set out in the Report.

10. DRAFT BUDGET FOR 2025/26.

The Clerk submitted a Report updating members on the preparations for the Council's 2025-26 precept and to seek their considerations on the level of expenditure and the services it intends to deliver in 2025-26. Members were reminded that Town and Parish Councils irrespective of their size, have a statutory duty to prepare an annual budget.

RESOLVED THAT COMMITTEE:

Request the Clerk to:

- a. Submit a report to the next meeting of the Full Council recommending a 2025/26 precept of £98,195. *If accepted by Full Council, this would be a 2.5% increase in the Band D tax base and would equate to an annual charge of £30.02.*
- b. Confirm the dates when the Council's play equipment is inspected.
- c. Submit a report the next meeting of the Estates Committee regarding allotment charges and the date invoices are sent out.



11. BANKING CONSIDERATIONS

The Clerk submitted a report asking members to consider transferring funds from the current NatWest current account to a Unity Bank savings account.

The report noted that the Council have two main deposit accounts, one is held with Unity Trust Bank, this is used on a day-to-day basis to receive, transfer and pay money out. The other account is held with NatWest and is used for the Council's General Reserves. The NatWest account has funds of more than £107,000, is relatively dormant and accrues very little interest.

Cllr. Rogerson reminded the Committee that the Financial Services Compensation Scheme, which guarantees to protect funds of up to £85,000 applies to funds in a bank not just to a single account.

RESOLVED THAT COMMITTEE:

Request the Clerk to prepare a report to a future Budget Committee meeting setting out banking options for both a General Reserve and an Earmarked Reserve.

12. UPDATE ON ACTIONS FROM PREVIOUS MEETINGS.

The Clerk noted that most of the actions had been completed or were ongoing.

RESOLVED THAT COMMITTEE: Note the Report

13. CONSIDERATION OF MATTERS NOT ON THE AGENDA.

No additional items were discussed.

14. SCHEDULE OF MEETINGS.

Budget Committee: Wednesday 20 November 2024 at 7pm

Full Council: Wednesday 13 November 2024 at 7.00pm. Wednesday 11 December 2024 at 7.00pm

15. CONTRACT AWARD - INSTALLING CHRISTMAS TREES. (PART 2 ITEM)

The Clerk presented members with quotes for the installation of Christmas Trees.

RESOLVED THAT COMMITTEE:

- a. Nominated Lentech (Northwest) Limited as the preferred installer.
- b. Request the Clerk to inform the bidders of the Council's decision.

SIGNED BY CHAIR FOR THE MEETING:

DATE:

A signed copy is on file.



Mission Statement

Endeavour through foresight and leadership, to enhance quality of life for residents and visitors. Working to enrich and nurture opportunity to protect and improve the built and natural environment and improve community pride.



For Information

Budget Executive Committee Terms of Reference

Adopted: 29 May 2025 Chair: Cllr. Minute Ref.: 250529/7

The policy is administered by the Town Clerk and will be reviewed annually.



Mission Statement

Endeavour through foresight and leadership, to enhance quality of life for residents and visitors. Working to enrich and nurture opportunity to protect and improve the built and natural environment and improve community pride.



OBJECTIVES OF THE COMMITTEE

The Budget Executive Committee is constituted as a Standing Committee of the Full Council and is appointed to consider and make decisions on matters relating to grants, the Council's annual budget and other financial matters.

- 1. The Committee is appointed at the Annual Meeting of the Town Council each May.
- 2. The Committee has 5 (five) Councillors plus Mayor and Deputy Mayor (if required) plus Town Clerk to the Council.
- **3.** The Committee will elect a Chairman and Vice Chairman at its first meeting.
- 4. The quorum for a meeting will be a minimum of 3 (three) Councillors.
- **5.** The Committee may, if it wishes co-opt councillors from other committees to attend meetings for quorum requirements.
- **6.** The Committee will meet monthly (or as required), with a minimum of three days clear notice given.
- 7. The Town Clerk will produce an agenda and minutes for each meeting.
- 8. All correspondence should be conducted through the Town Clerk.
- 9. Rights, Powers and Responsibilities:
 - The Committee will authorise grants up to the value of £1,000 each.
 - Assess and recommend to the Full Council grant applications over the value of £1,000
 - Assess the financial needs of the Council in relation to Budget setting and the Council's Annual Precept.
 - Oversee financial audits.
 - Approve Finance Reports.
 - Authorise matters relating the Annual Governance and Accountability Return (AGAR).
- **10.** The Terms of Reference will be reviewed annually.

Agenda Item 7 Report For Decision



Budget Committee

Meeting Date: 29/05/2025

Title: Finance Report

Submitted by: Clerk and Responsible Financial Officer

Purpose of the report:

To update members of the Council's financial position and to seek approval of the accounts to date and agree any payments to be made.

Recommendations:

1. Approve the Report and specifically the:

2. Schedule of Payments.

Schedule of Payments to be considered for approval.

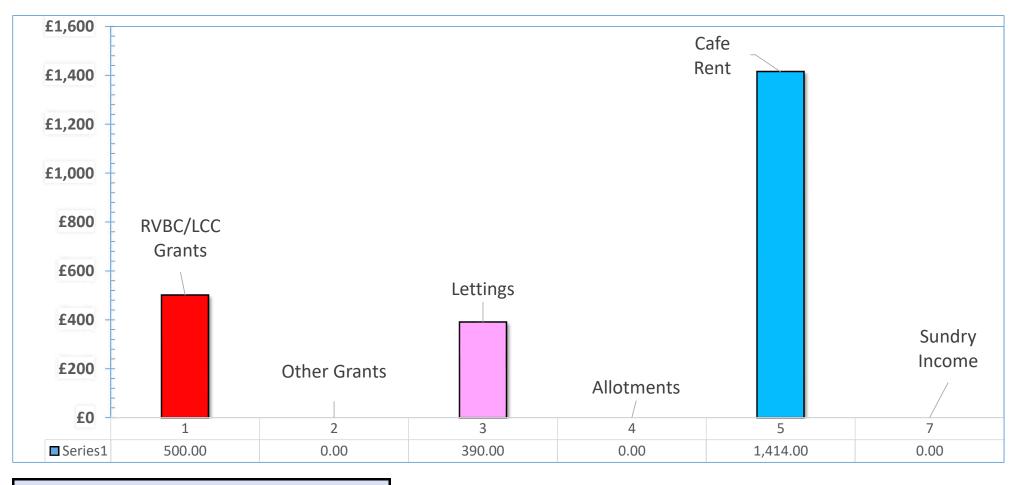
| # | Ref. | Payee | Description | Gross £ | Vat £ | Net £ | Due Date | Date Paid |
|---|----------|-----------------------|---|------------|----------|----------|-------------|--------------|
| 1 | INV-0632 | Keighley Plumbing | Boiler service and repair | 358.92 | 71.78 | 208.92 | Paid | 25/04/25 |
| 2 | Со-ор | Heritage Centre | Provision of tea and biscuits etc. VE Day | 17.78 | - | 17.78 | Paid | 09/05/25 |
| 3 | 4435662 | Eureka | Provision of toilet rolls | 71.76 | 11.96 | 59.80 | Paid | 19/05/25 |
| 4 | 3409 | Little Town Farm Shop | Propane Gas | 80.00 | 13.33 | 66.67 | Paid | 19/05/25 |
| 5 | - | VE Day Shop display | £250 + £125 x 2 to charity of choice | 500.00 | - | 500.00 | | |
| 6 | - | Ben Ashworrth | Fell and remove large pine tree. RVBC planning approval given | 1,020.00 | 170.00 | 850.00 | | 29/05/25 |
| 7 | | Cllr. Jameson | Expenditure relating to Mayor Making hospitality (food) | 169.49 | - | 169.49 | | |
| | | | | 2,217.95 | 267.07 | 1,872.66 | | |

Note: Approval is not usually sought for Direct Debits and people or organisations where the Town Council has a contractual relationship.

Receipts for the period 1st April 2025 to 31st March 2026.

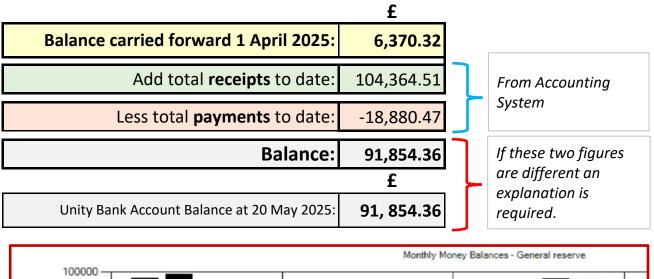
| Ba | ank | | Income Streams | | | | | | | | | | |
|----------|------------|-------------------------|----------------|----------|----------|--------|----------|-----------|----------|-----------|-----------|----------|------------|
| Data | Reference | Details | RVBC | VAT | RVBC/LCC | Other | Lattings | Allotment | | tation | Cum dun / | From | Totala |
| Date | Reference | Details | Precept | Repay | Grants | Grants | Lettings | Allotment | Rent | Utilities | Sundry | Reserves | Totals |
| 01/04/25 | DD | Café Rent | | | | | | | 707.00 | | | | 707.00 |
| 07/04/25 | accy055762 | Precept | 98,195.00 | | | | | | | | | | 98,195.00 |
| 08/04/25 | G-05/25 | The Gatherings (Andrew) | | | | | 100.00 | | | | | | 100.00 |
| 09/04/25 | 104219 | HMRC VAT | | 3,865.51 | | | | | | | | | 3,865.51 |
| 14/04/25 | leg1005069 | VE Day Grant | | | 500.00 | | | | | | | | 500.00 |
| 22/04/25 | CAG-85 | Comm.Art Group | | | | | 200.00 | | | | | | 200.00 |
| 01/05/25 | DD | Café Rent | | | | | | | 707.00 | | | | 707.00 |
| 13/05/25 | U3A | Various groups | | | | | 90.00 | | | | | | 90.00 |
| | | Total as at 20/05/2025: | 98,195.00 | 3,865.51 | 500.00 | 0.00 | 390.00 | 0.00 | 1,414.00 | 0.00 | 0.00 | 0.00 | 104,364.51 |

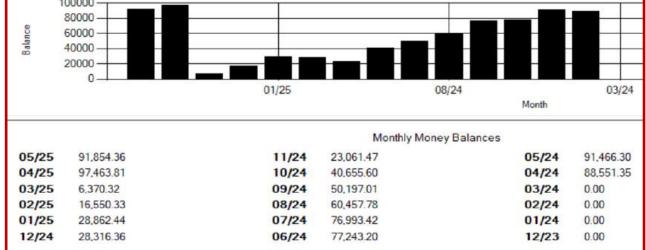
Revenue Streams



Total £ 2,304.00

Summary of Receipts and Payments at 20/05/25





| Nat West - Account No. 1 | | | | | |
|-------------------------------------|-----------|--|--|--|--|
| | £ | | | | |
| Balance carried forward April 2025: | 88,202.46 | | | | |
| Balance 30 April 2025: | 88,290.90 | | | | |
| | | | | | |

Nat West - Longridge Town Council

£

Balance carried forward 1 April 2025: 5,000.00

Section 1 – Annual Governance Statement 2024/25

Agenda Item 8.2

We acknowledge as the members of:

Longridge Town Council

our responsibility for ensuring that there is a sound system of internal control, including arrangements for the preparation of the Accounting Statements. We confirm, to the best of our knowledge and belief, with respect to the Accounting Statements for the year ended 31 March 2025, that:

| | Agr | Agreed | | | | | | | |
|--|-----|--------|---|---|--|--|--|--|--|
| | Yes | No* | 'Yes' mea | ans that this authority: | | | | | |
| We have put in place arrangements for effective financial management during the year, and for the preparation of the accounting statements. | ~ | | prepared its accounting statements in accordance with the Accounts and Audit Regulations. | | | | | | |
| We maintained an adequate system of internal control including measures designed to prevent and detect fraud and corruption and reviewed its effectiveness. | ~ | | | oper arrangements and accepted responsibility uarding the public money and resources in e. | | | | | |
| 3. We took all reasonable steps to assure ourselves that there are no matters of actual or potential non-compliance with laws, regulations and Proper Practices that could have a significant financial effect on the ability of this authority to conduct its business or manage its finances. | 2 | | has only done what it has the legal power to do and has complied with Proper Practices in doing so. | | | | | | |
| 4. We provided proper opportunity during the year for the exercise of electors' rights in accordance with the requirements of the Accounts and Audit Regulations. | ~ | | during the year gave all persons interested the opportunity to inspect and ask questions about this authority's accounts. | | | | | | |
| 5. We carried out an assessment of the risks facing this authority and took appropriate steps to manage those risks, including the introduction of internal controls and/or external insurance cover where required. | ~ | | considered and documented the financial and other risks it faces and dealt with them properly. | | | | | | |
| 6. We maintained throughout the year an adequate and effective system of internal audit of the accounting records and control systems. | ~ | | arranged for a competent person, independent of the financial controls and procedures, to give an objective view on whether internal controls meet the needs of this smaller authority. | | | | | | |
| We took appropriate action on all matters raised in reports from internal and external audit. | ~ | | responde external a | ed to matters brought to its attention by internal and audit. | | | | | |
| 8. We considered whether any litigation, liabilities or commitments, events or transactions, occurring either during or after the year-end, have a financial impact on this authority and, where appropriate, have included them in the accounting statements. | ~ | | disclosed everything it should have about its business activit during the year including events taking place after the year end if relevant. | | | | | | |
| 9. (For local councils only) Trust funds including charitable. In our capacity as the sole managing trustee we discharged our accountability responsibilities for the fund(s)/assets, including financial reporting and, if required, independent examination or audit. | Yes | No | | has met all of its responsibilities where, as a body corporate, it is a sole managing trustee of a local trust or trusts. | | | | | |

*Please provide explanations to the external auditor on a separate sheet for each 'No' response and describe how the authority will address the weaknesses identified. These sheets must be published with the Annual Governance Statement.

| | Signed by the Chair and Clerk of the meeting where approval was given: | | |
|-------|--|--|--|
| | | | |
| Chair | | | |
| Clerk | | | |
| | approval v Chair | | |

www.longridge-tc.gov.uk publicly available website/webpage address

Agenda Item 8.3

Section 2 – Accounting Statements 2024/25 for

Longridge Town Council

| | Year en | ding | Notes and guidance |
|---|---|-----------------------|--|
| | 31 March 2024 £ | 31 March 2025 £ | Please round all figures to nearest £1. Do not leave any boxes blank and report £0 or Nil balances. All figures must agree to underlying financial records. |
| 1. Balances brought forward | 112,048 | 112,352 | Total balances and reserves at the beginning of the year as recorded in the financial records. Value must agree to Box 7 of previous year. |
| 2. (+) Precept or Rates and Levies | 88,602 | 94,077 | Total amount of precept (or for IDBs rates and levies) received or receivable in the year. Exclude any grants received. |
| 3. (+) Total other receipts | 32,871 | 50,359 | Total income or receipts as recorded in the cashbook less the precept or rates/levies received (line 2). Include any grants received. |
| 4. (-) Staff costs | 17,424 | 31,468 | Total expenditure or payments made to and on behalf of all employees. Include gross salaries and wages, employers NI contributions, employers pension contributions, gratuities and severance payments. |
| 5. (-) Loan interest/capital repayments | 0 | 0 | Total expenditure or payments of capital and interest made during the year on the authority's borrowings (if any). |
| 6. (-) All other payments | 6. (-) All other payments 103,745 125,7 | | Total expenditure or payments as recorded in the cash- book less staff costs (line 4) and loan interest/capital repayments (line 5). |
| 7. (=) Balances carried forward | 112,352 | 99,573 | Total balances and reserves at the end of the year. Must equal (1+2+3) - (4+5+6). |
| 8. Total value of cash and short term investments | 112,352 | 99,573 | The sum of all current and deposit bank accounts, cash holdings and short term investments held as at 31 March – To agree with bank reconciliation . |
| 9. Total fixed assets plus long term investments and assets | 766,042 | 766,042 | The value of all the property the authority owns – it is made up of all its fixed assets and long term investments as at 31 March. |
| 10. Total borrowings | 0 | 0 | The outstanding capital balance as at 31 March of all loans from third parties (including PWLB). |

| For Local Councils Only | Yes | No | N/A | |
|---|-----|----|-----|---|
| 11a. Disclosure note re Trust funds (including charitable) | | V | | The Council, as a body corporate, acts as sole trustee and is responsible for managing Trust funds or assets. |
| 11b. Disclosure note re Trust funds (including charitable) | | v | | The figures in the accounting statements above exclude any Trust transactions. |

I certify that for the year ended 31 March 2025 the Accounting Statements in this Annual Governance and Accountability Return have been prepared on either a receipts and payments or income and expenditure basis following the guidance in Governance and Accountability for Smaller Authorities – a Practitioners' Guide to Proper Practices and present fairly the financial position of this authority.

Signed by Responsible Financial Officer before being presented to the authority for approval M - WWW

Date

Annual Governance and Accountability Return 2024/25 Form 3

20/05/2025.

Local Councils, Internal Drainage Boards and other Smaller Authorities*

I confirm that these Accounting Statements were approved by this authority on this date:

as recorded in minute reference:

Signed by Chair of the meeting where the Accounting Statements were approved

Agenda Item 9

For Decision/Discussion



| Meeting: | Budget Executive Committee | | | |
|---------------|---|--|--|--|
| Meeting Date: | 29 May 2025 | | | |
| Title: | Three-Year Finance/Business Plan | | | |
| Submitted by: | Clerk and Responsible Financial Officer | | | |

1. Purpose of the report.

For members to consider a Three-Year Financial/Business Plan (attached as Appendix 1).

2. Background.

Members will be aware that RVBC have announced a new round of grant funding from the Shared Prosperity and Jubilee Fund. Grants of up to £100,000 are available and Expression of Interest need to be submitted to RVBC by 30 May 2025.

3. Need for a Finance/Business Plan.

Any grant requests in excess of £10,000 require the submission of a Three-Year Finance/Business Plan. A draft Plan is shown in Appendix 1.

4. Members are recommended:

To consider and approve the Three-Year Plan attached as Appendix 1 to the Report.



Draft Three-Year Finance/Business Plan (2025/26– 2027/28)

Adopted: 29 May 2025 Chair: Minute Ref.: 250529/9

The document is administered by the Town Clerk and will be reviewed annually.

Longridge Town Council

Council Offices

The Station Building

Berry Lane

Longridge

PR3 3JP



clerk@longridge-tc.gov.uk
 01772 782461
 07495 473 845
 www.longridge-tc.gov.uk

Mission Statement

Endeavour through foresight and leadership, to enhance quality of life for residents and visitors. Working to enrich and nurture opportunity to protect and improve the built and natural environment and improve community pride.



1. INTRODUCTION

Longridge Town Council serves as the first tier of local government for the parish of Longridge, within Ribble Valley Borough, Lancashire.

With a population of approximately 8,289 (2021 Census) and a precept-funded budget, the council manages local assets including the former railway station, provides grants to community organisations, and acts as a statutory consultee for planning.

This plan outlines financial and operational priorities to enhance community services, maintain infrastructure, and ensure fiscal responsibility over the next three years.

2. VISION AND STRATEGIC OBJECTIVES

Vision: To enhance the quality of life in Longridge for its residents, workers and visitors, by delivering sustainable services, preserving heritage, and fostering community cohesion and engagement.

Objectives:

- **Financial Sustainability:** Maintain a balanced budget, build reserves, and optimise precept use.
- **Community Development:** Support local organisations, events, and community initiatives.
- Infrastructure and Heritage: Maintain and improve public spaces and heritage assets (e.g. former railway station).
- Environmental Responsibility: Promote green initiatives, litter reduction and environmental awareness.
- **Engagement:** Strengthen resident participation through transparent communication, consultation and co-option.

3. FINANCIAL CONTEXT AND ASSUMPTIONS.

- **Precept (2025/26):** £98,195.
- Additional Income: £70,000 (e.g., grants, rents, fees).
- Total Income (2025/26): £168,195, to be increased by 3.5% annually.
- **Expenditure (2025/26):** £160,000, increasing by 3% annually.
- **Reserves:** Assumed general reserves of £80,000 (50% of expenditure, per best practice).
- **No Borrowing:** Plan assumes no loans, as the Council will rely on the precept, income and reserves.
- Inflation: Built into the 3% expenditure rise; income growth (3.5%) exceeds this to offset cost.



4. THREE-YEAR FINANCIAL PLAN

The table below summarises income, expenditure, and reserves, applying the specified growth rates.

| Category | 2026/27 £ | 2027/26 £ | 2027/28 £ |
|-----------------------------------|--------------|--------------|--------------|
| Income | | | |
| Precept (3.5% increase) | 102,000 | 105,570 | 109,265 |
| Additional Income (3.5% increase) | 70,000 | 72,450 | 74,986 |
| Total Income | 172,000 | 178,020 | 184,251 |
| Expenditure | | | |
| Total Expenditure (3% increase) | 160,000 | 164,800 | 169,744 |
| Total Expenditure | 160,000 | 164,800 | 169,744 |
| | | | |
| Surplus/(Deficit) | 12,000 | 13,220 | 14,507 |
| Reserves (Opening) | 80,000 | 92,000 | 105,220 |
| Reserves (Closing) | 92,000 | 105,220 | 119,727 |

Notes:

- Surpluses are added to reserves to strengthen financial resilience.
- Reserves exceed the recommended 50% of expenditure (£80,000 £84,872), allowing flexibility for unforeseen costs or projects and any impact of local government devolution.
- Expenditure is treated as a single line item, which aligns with typical parish council costs (e.g., staffing, maintenance, grants etc.).

5. OPERATIONAL PLAN AND KEY INITIATIVES

5.1 YEAR 1 (2025/26):

• Community Support:

Invest £1,000 to carry out a viability survey in bringing the disused Royal British Legion Club back into community use.

• Christmas and Event Displays (banners and lighting): Continue with the Christmas and event lightening project with expenditure of

around £15.000 from reserves.

- **Environment:** Contribute £5,000 to promote the 'greening' of Berry Lane.
- **Public Spaces:** Invest £5,000 in the new Community Garden (e.g., accessibility upgrades, picnic tables and benches) and the Longridge Loop. Pursue external grants to offset costs.
- Heritage Maintenance: Allocate £3,000 to bring the old train station junction box back to Longridge



5.2 YEAR 2 (2026/27):

- Heritage Maintenance: Allocate £20,000 to maintain the former railway station (heritage centre, café and Council offices).
- **Engagement:** Launch a resident survey (£2,000) to shape 2026/27 priorities, using online platforms and noticeboards.
- **Community Support:** Subject to the outcome of a viability report invest £20,000 in bringing the disused Royal British Legion Social Club into community use.
- **Reserves Strategy:** Earmark £10,000 of surplus for a future capital project (e.g., town centre enhancements).

5.3 YEAR 3 (2027/28):

- **Town Centre Investment:** Bid for £50,000 funding to improve Berry Lane facilities, budgeting £5,000 for bid preparation.
- **Green Infrastructure:** Install energy-efficient lighting and heating in council facilities (and spaces (£10,000), reducing long-term costs.
- **Community Leadership:** Establish a Longridge Community Forum (£3,000) to unite stakeholders for shared goals, inspired by similar councils.
- **Financial Planning:** Review precept for 2028/29, consulting residents to maintain affordability while funding growth.

6. Budget Allocation (Indicative)

To provide context, expenditure is split based on typical parish/town council patterns, staying within the £160,000 (2025/26) cap:

| ltem | 2026/27 (£) | Notes |
|------------------------------------|----------------|---|
| Staff, Clerk, admin, gardener etc. | 55,000 | Full-time clerk, part-time support, 3% rise |
| Open Spaces (e.g., gardens) | 30,000 | Maintenance, upgrades |
| Heritage Assets (station) | 20,000 | Repairs, utilities |
| Community Grants | 20,000 | Voluntary groups |
| Events | 15,000 | Community celebrations |
| Admin (survey, website) | 10,000 | Office costs, engagement tools |
| Contingency | 10,000 | 6.25% of expenditure |
| Total | 160,000 | Increases by 3% annually |



Notes:

- Allocations are flexible and can be adjusted based on council priorities.
- Contingency ensures resilience against unexpected costs (e.g., repairs, legal fees).

7. Risk Management

- Financial Risks:
 - **Risk:** Grant income may not materialise.
 - **Mitigation:** Diversify sources (e.g., Lottery) and maintain reserves.
 - **Risk:** Expenditure rises above 3% due to inflation.
 - **Mitigation:** Monitor costs quarterly; adjust precept if needed.
- Operational Risks:
 - **Risk:** Councillor vacancies disrupt governance.
 - **Mitigation:** Recruit and train new members promptly.
- External Risks:
 - **Risk:** New LCC Combined Authority caps precept and limits income.
 - Mitigation: Advocate via National Association of Local Councils (NALC); seek grants.

8. Monitoring and Reporting

- **Annual Review:** Report financial performance at the Annual Meeting of Electors.
- KPIs:
 - Keep reserves above 50% of expenditure.
 - Income growth (3.5%) sustained via grants and fees.
 - Resident satisfaction (survey) above 70%.
 - At least 75% of grant applications successful.
- Transparency: Publish budgets monthly on website and noticeboards.

9. Consultation and Approval

- **Public Consultation:** Hold a budget consultation in January 2026, using Station Buildings and online channels.
- **Council Adoption:** Approve revised plan at the February 2026 council meeting.
- Guidance: Align with NALC's financial best practices.

10. Conclusion

This plan ensures Longridge Town Council leverages its £172,000 starting income to deliver essential services while building reserves (from £80,000 to £119,727). Strategic investments in heritage, public spaces, and community engagement, supported by grants, will enhance Longridge's appeal. Annual consultations and robust monitoring will keep the council accountable and responsive.

Agenda Item 10 For Decision/Discussion



| Meeting: | Budget Committee | |
|---------------|---|--|
| Meeting Date: | 29 May 2025 | |
| Title: | Grant Applications | |
| Submitted by: | Clerk and Responsible Financial Officer | |

1. Purpose of the report.

Report of the Clerk (enclosed) for members to consider grant requests from:

- Lancashire School Sailing Association for £2,452 as a contribution towards improvements to the Spade Mill Gate entrance, see Appendix 1.
- u3a for £3,248 towards general costs, publicity and keeping the service available and affordable to Longridge residents, see Appendix 2.
- Longridge Youth Band for £500 towards the cost of a new Tuba, see Appendix 3.
- Royal British Legion Longridge Branch for £1,245 (ex VAT) as a contribution towards the funding of a Ceremonial Parade Standard and its accessories, see Appendix 4.

I have carried out initial vetting of the above applications and they have all provided their constitution or similar relevant documents. **Note**: The Longridge Branch of the Royal British Legion does not currently have its own Bank Account.

2. Financial Considerations:

Members will recall that in November 2024, they allocated a budget for grant applications in 2025/26 of £20,000. To date the Town Council has approved grants to the value of £3,050.

3. Background.

Members are reminded that each year the Town Council makes funds available to local voluntary and community groups to support activities and projects of direct benefit to the community of Longridge.

To request a grant, an application form needs to be completed explaining what the group does, how much money is requested, for what purpose, and how the people of Longridge would benefit. The application should be submitted with a copy of the applicant's latest accounts and any formal constitution.

Each application should be considered on its individual merits, and if it is not possible for the Town Council to meet the request in full, an award of a lesser amount may be offered.

Grants of up to £1,000 can be agreed by the Budget Committee, grants for more than £1,000 must be agreed at a Full Council meeting.

4. Members are recommended:

- a. To consider each application.
- b. Authorise the Clerk to inform the applicants of the Budget Committee's decision and if appropriate make the necessary arrangements for payment, or if a grant application was in excess of £1,000 submit the application to Full Council, noting the considerations of the Budget Committee.



Thank you for applying for a grant from Longridge Town Council. Your application will be considered by a small Committee of Councillors who will make recommendations to Full Council.

The Committee will carefully consider your application, so please provide all the information requested. Please also supply any additional information you think will help Councillors understand your need for financial support. If you wish to discuss your application please contact Mike Hill, the Town Clerk, using the telephone number or email address below.

| Name of Organisation | Lancashire School Sailing Association | 1 |
|-------------------------|---------------------------------------|---|
| •••8 | | |

Address of Organisation.

This should be the base if you have, or the venue where your activities are usually carried out.

16, Lostock Road, Croston, Lancashire PR26 9HT

Charity Number (if applicable).

If you are not a registered charity please enclose a copy of your constitution, and a copy of your most recent accounts.

| Constitution attached | N/A | Copy of accounts attached | YES | | |
|--|---------|---------------------------|-----|--|--|
| Charity Number | 1169755 | | | | |
| Contact Name . Person completing this form Please indicate your role within the organisation or | | | | | |

Contact Name. Person completing this form. Please indicate your role within the organisation or group e.g. Secretary, Treasurer.

John McCann LSSA Chair Trustees

Contact Address. Of the person completing this form including post code.

16, Lostock Road, Croston, Lancashire PR26 9HT



| Telephone: | 01772 600 768 | Mobile: | 077562 926 582 |
|------------|------------------|---------|----------------|
| Email: | SailLSSA@aol.com | | |

Briefly describe the objectives of the organisation or group and how it benefits the residents of Longridge.

Background - Lancashire School Sailing Association (LSSA) originally formed in 1996 (and a Charity since 2016) is a volunteer led youth organisation promoting a wide range of dinghy sailing & paddlesports. The Association has been positively impacting the lives of young people for over 50 years, by engaging them in Watersports, especially those growing up in some of the Northwest's most disadvantaged communities. The Association manages and operates youth Watersports at Spade Mill, Reservoir Longridge (PR3 2YL), were we have a number of kayaks, canoes, dinghies etc, and all the necessary safety equipment e.g. safety boats, buoyancy aids, helmets, clothing, etc used as a community resource permanently based at this site. The current Longridge based regular users of Spade Mill are Hothersall Lodge (Lancashire County Council OEC), West Lancashire Scouts and Longridge Air Cadets with informal links to other statutory organisations & charities, enabling their young people access to Watersports on an ad-hoc basis.

More recently with the number of non-statutory youth services being cut by local authorities our charity has attempted to fill some of the gaps, in sections of outdoor education activities, affecting disadvantaged communities. It is organisations like ourselves who are stepping up to the mark to support young people in Lancashire helping both their physical & mental health.

Aims & Objectives - To fulfil our aims the Association has developed an operating model, based around our membership of youth based User Groups from both the voluntary & educational sectors, providing low-cost access to a range on water activities, removing barriers for Young People to engage in Watersports. We aim to continually develop our offering of exciting outdoor water based activities and were possible introduce new sports e.g. Stand up Paddle Boarding.

Purpose for which any financial support is requested.

Lancashire School Sailing Association wants to improve the **Gate Entrance** to our Watersports venue at **Spade Mill** Reservoir which currently opens directly onto the B6243 Lower Road, Longridge PR3 2YL. We wish to change this arrangement to a 'recessed entrance' so vehicles can be parked off the road whilst opening and closing the gates.

The purpose of this application is to cover the costs associated with both the professional fees preparing the Gate Entrance Designs and submitting LA Planning Permission totaling £2,452

For details of the full costs of improving the **Spade Mill Gate Entrance** please see a breakdown of costs in the details below.



Amount Requested:

Please describe the level of financial support requested from the Council, and supply details of costs, including copies of invoices, quotations, price lists, or any additional information to show how you have arrived at the sum requested.

| Amount Requested | £2,452 | |
|------------------|--------|--|
|------------------|--------|--|

Details:

The total cost of improving the **Spade Mill Gate Entrance** is estimated at £22,555 as detailed breakdown of costs below, of which this grant funding application of £2,452 will cover the professional and planning fees. It is envisaged the balance of costs for the entrance gated construction works (including a 5% contingency), will be meet by large grant applications e.g. S106 funds, after planning permission has been granted.

| Item | Description | Cost | Inc. VAT |
|------|--|-------------|----------|
| 1 | Professional Fees - to complete and submit the new entrance designs for approval | £1,750 | £2,100 |
| 2 | Planning Costs - submission to Ribble Valley Planning Office | £293 | £352 |
| 3 | Construction Costs - based on quotation from an approved civil engineering company | £15,853 | £19,023 |
| 4 | Contingency - based on 5% of the total costs | £900 | £1,080 |
| | | Total Costs | £22,555 |

Confirmation:

I/we agree that I/we will repay to the Council any grant awarded if the project for which the grant has been awarded does not take place.

I confirm that the information given above is correct. Name of Applicant (please print)

John McCann

Signature of Applicant: 9 McCann

Date: 11th April 2025

Mike Hill

Clerk and Responsible Financial Office to Longridge Town Council.

clerk@longridge-tc.gov.uk

01772 782 461

07855 183 444

www.longridge-tc.gov.uk





Account Transaction Details

LANCASHIRE SCHOOL SAILING ASSO 16 LOSTOCK ROAD CROSTON LEYLAND LANCASHIRE PR26 9HT

NatWest

Page 01 of 02

Chorley Branch 46 Market Street Chorley Lancs

PR7 2RZ

| Branch Sort Code: | 010085 |
|-------------------|-----------------------------|
| Account Number: | 15332950 - Business Current |

At 11 April 2025 2:13 pm

| Date 1 | Гуре | Description | Withdrawn | 1 | Paid In | Balance |
|----------------|---------------------------|---------------------|---------------|------------|-----------|------------|
| 09-Apr-2025 1 | lelephone / On-Line | | 19 BERRIE | | £10.00 | CA 604 70 |
| | | RYCROFT CJ | | | T.10.00 | £4,664.75 |
| | A HONE OF A | CR FIRST AID | | - | | |
| | | VIA ONLINE - PYMT | | 1. Ce | | |
| 09-Apr-2025 7 | Telephone / On-Line | | | IL | £16.50 | £4.654.79 |
| | | RYCHOFT CJ | | | 10.50 | 14,004.73 |
| | | CFI 2024 AAME | | | | |
| | | VIA ONLINE - PYMT | | | | |
| 08-Apr-2025 1 | elephone / On-Line | | | | £107.50 | £4,638.29 |
| | and the second | SEA CADET BLACKB | | | 2107.50 | 1,4,030.25 |
| | - 題 | BSCC 2024 MF | | | | |
| | | VIA MOBILE - PYMT | | | | |
| 08-Apr-2025 T | elephone / On-Line | | | 1 | £411.00 | A |
| | | SEA CADET BLACKB | | | £411,00 - | £4,530.79 |
| | La ^r | BSCC 2024 WF | | | | |
| | | VIA MOBILE - PYMT | | | | |
| 07-Apr-2025 E | BP | | £170.00 | The | 100 | |
| | | BYA | 2170.00 | 開 | | £4,119.79 |
| | | HYA FEE A/C T8059 | | | - A la la | |
| | | FP 06/04/25 40 | an and a line | | | |
| | | 62071546774313000N | | | | |
| 07-Apr-2025 A | utomated Pay In | | | | £20.00 | |
| | and the second second | ROGERSON PA | | | 120.00 | £4,289.79 |
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| | | 8608556813261804001 | | a. | | |
| 8-Mar-2025 D | irect Deblt | | £14.68 | 福 | | |
| | 11 | E.ON NEXT LTD | 21-1-00 | | 3 | £4,269.79 |
| | BER AND REAL PROPERTY AND | A-A3269D3D-001 | | | | |
| 4-Mar-2025 A | utomated Pay In | | | 182 | | |
| | | STONYHURST COLLEGE | | 125 | £107.50 | £4,284 45 |
| | | 001929 - STONYHURS | | | | |
| 4-Mar-2025 \$1 | FATEMENT PRODUCE | | | | | |
| 2-Mar-2025 El | | | 0010.00 | | | |
| | | JE & KM MCCANN | £218.02 | | | £4,176.95 |
| | 熱 | JE & KM MCCANN | | | | |
| | | FP 12/03/25 40 | | | | |
| | 201 | 2007215 (200725 4U | | | | |
| 6-Mar-2025 EE | 1p | 29023151619941000N | | | | |
| o mar coco EL | 2 7 | THEORY | £240.00 | the second | | £4,394.97 |
| | | THURRA LTD | | 10.00 | | |
| mary 1 | | INV 63561 | | | | |
| | Cotes Starting Starting | FP 06/03/25 40 | | | | |
| | 被 | 43023210057767000N | 1 | | | |
| | | | | 145 | | |

Items with today's date have still to be confirmed and are included for information purposes only.

National Westminister Bank Pile Registered in England and Wales No 929027 Registered Office 250 Bishopsgate Lonicon EC2V 484

Longridge u3a

| Name of Organisation | Longridge u3a |
|----------------------------|--|
| Address Where Most | Civic Hall |
| Activities are Carried Out | 1 Calder Avenue, Longridge PR3 3HT |
| Constitution Attached | Yes |
| Copy of Accounts | Yes |
| Charity Number | 1180102 |
| Contact Name | Pat Gardner - Publicity |
| Contact Address | 1 Dovedale Gardens, Lower Lane Longridge PR3 3SF |
| Telephone | 07531210319 |
| Email | publicity4longridgeu3a@gmail.com |

Longridge Town Council Grant Application - 2025

Description of Objectives and How It Benefits Longridge Residents

The objectives of Longridge u3a is to foster lifelong learning and community engagement in older people and those who have retired from full time work. It has been in place in Longridge since 2014 and is affiliated with the National u3a Trust. It provides an environment where people can come together socialise, make friends and have fun. The are currently over 300 members with 33 groups running each month as well as other events, workshops and courses. Longridge u3a actively contributes to building a happy community of members, promoting social connections, wellbeing and lifelong learning, fostering a thriving community across Longridge and the surrounding area, making a lasting difference for people in their third age.

Purpose of Financial Support

- Expenses towards general social gatherings and meetings, for example, monthly social meetings, convenors lunch, volunteers get together and Christmas party. Rent for the monthly Trustees meetings. Rent and resources for new groups just setting up.
- Publicity and printing costs including newsletters, information packs for new trustees and group convenors and group printing for members. Advertising for Goosnargh and Longridge Show. Stationery and sundries etc.
- Expenses for new groups and a new venture just starting in April 2025 which will provide one-off Activities, Courses, Events and Workshops (ACE WORKSHOPS). The money will help fund some room rent and some resources.

Keeping our service accessible to everyone means keeping cost as low as possible. Membership fees have remained the same for a number of years now allowing more affordable access to everyone at a time when everyday living is getting more expensive.

| Amount Requested | £3,248 | | |
|--------------------|---------------------------------|---|--------|
| Details: | | | |
| Social Gatherings/ | | | |
| Meetings | | | |
| | Monthly Meetings with a speaker | Room Hire – Civic Hall @ £100 x 12 | £1,200 |
| | | Speakers @ average of £80 x 12 | £960 |
| | Trustees Meetings | Room Hire – Council Room @ £20 x 12 | £400 |
| | Annual Convenors lunch | Room Hire – Christ Church £10 x 4 hours | £40 |
| | Volunteers get together | Room Hire – Cricket Club £10 x 2 hours | £20 |
| | | Sub-Total | £2,620 |
| | | | |

| Publicity | Advertising | Longridge & Goosnargh Show - ADV Print | £100 |
|--|-------------|--|----------|
| | | | |
| | Printing | Newsletters @ £17.50 x 4 times\year | £70 |
| | | Christmas Cards | £148 |
| | | Information Packs | £130 |
| | | New Trustees Packs | |
| | | Convenors Packs | |
| | | Sub Total | = £448 |
| Support for New Groups and ACE WORKSHOPS | | Room Hire / Resources (projected figure) | £180 |
| | | Subtotal | =£180 |
| | | Total | = £3,248 |

Confirmation:

We agree that we will repay to the Council any grant awarded if the project for which the grant has been awarded does not take place. I confirm that the information given above is correct.

Name of Applicant

Pat Gardner

Signature of Applicant:

Signed copy on file

Date:

16 05 2025

View Mini Statement

Account: 0892996719882900

Balance Details

Available balance: £2,818.32 Overdraft limit: £0.00 Current balance: £ 2,818.32

Remaining overdraft: £ 0.00

Your balance as of: 30/04/2025

| Fransaction | s list: | | | | | | |
|--------------------|--------------------------|--------------------|-----------------|---|---------------------------|--------------------------|-----------------|
| ransaction date | Bank reference | Customer reference | Type of payment | | Credit amount (GBP) | Debit amount (GBP) | Balance (GBP |
| 30/04/2025 | Longridge Cricket | Cricket Club | Standing Order | a de la composición d | | £-150.00 | £ 2,818.32 |
| 30/04/2025 | Third Age Trust Tr | TATTL-9818 | Standing Order | | | £-872.00 | £ 2,968.32 |
| 29/04/2025 | J Clark and J Coar | CLARK JA | Faster Payment | 1 | £ 30.00 | | £ 3,840,32 |
| 28/04/2025 | guitar venue fees | ROBERT KEMP | Faster Payment | | £ 65.00 | | £ 3,810.32 |
| 28/04/2025 | DOREE &GEOF PORTER | PORTER G & D | Faster Payment | 1 | £ 40.00 | / | £ 3,745.32 |
| 28/04/2025 | TATTL-9037 | Third Age Trust Tr | Standing Order | | | £-300.00 | £ 3,705.32 |
| 28/04/2025 | TATTL-10639 | Third Age Trust Tr | Standing Order | | nen keler K | /£-50.00 | £ 4,005.32 |
| 24/04/2025 | Yvonne Heaney | YVONNE HEANEY | Faster Payment | 1 | £ 30.00 | | £ 4,055.32 |
| 24/04/2025 | BENTE LOUDON | Loudon Bente | Faster Payment | 1 | £ 20.00 | | £ 4,025.32 |
| 24/04/2025 | S WELLS | S Wells | Faster Payment | 1 | £ 20.00 | | £ 4,005.32 |
| 23/04/2025 | Carol Ann Pell | C Pell | Faster Payment | <u>ر</u> | £ 30.00 | | £ 3,985.32 |
| 23/04/2025 | WALKER-GRIFFITHS | Walker Teresa | Faster Payment | 1 | £ 30.00 | | £ 3,955.32 |
| 23/04/2025 | MEMBERSHIP RENEWAL | J Atkinson | Faster Payment | 1 | £ 20.00 | | £ 3,925.32 |
| 23/04/2025 | R Parry single | PARRY R & J | Faster Payment | 1 | £ 20.00 | | £ 3,905.32 |
| 23/04/2025 | 4988243029068248 CARD | 8248 AMZNMktplace* | Purchase | 10 II. A | | £ -26.49 / | £ 3,885.32 |
| 22/04/2025 | 2025-26 ANNUAL | GEOFFREY WOODS | Faster Payment | 1 | £ 20.00 | | £ 3,911.8 |
| 22/04/2025 | J.Matthews | MATTHEWS J&I | Faster Payment | 1 | £ 20.00 | | £ 3,891.8 |
| 22/04/2025 | Deb Cowles art | S Cowles | Faster Payment | / | £ 20.00 | | £ 3,871.8 |
| 22/04/2025 | DW HARRISON FRENCH | HARRISON DW | Faster Payment | / | £ 16.50 | | £ 3,851.8 |

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| C | | | | | | | 1 | |
|--------------|--------------------------|--------------------|-------------------|--------|------------|-----------|-------------------|---|
| 22/04/2025 | Cricket Club | Longridge Cricket | Standing Order | ana di | | £ -550.00 | £ 3,835.31 | |
| 22/04/2025 | U3A | Longridge Civic Ha | Standing Order | | 2 | £ -230.00 | £ 4,385.31 | |
| 22/04/2025 | Inv 3580 | Advanced Print Sol | Standing Order | | | £ -150.00 | £ 4,615.31 | |
| ★ 11/04/2025 | GEORGINA MARSDEN | Marsden Georgina | Faster Payment | | £ 16.00 | / | £ 4,765.31 | |
| 10/04/2025 | inv202510 | AJ V Designs | Standing Order | | | £ -100.00 | E 4,749.31 | |
| 10/04/2025 | 4988243029068248 CARD | 8248 THE OLD STATI | Purchase | | | £ -19.60 | € 4,849.31 | |
| 09/04/2025 | 4575501281880000 | 000000 CREDIT | Own Account Cre | dit | £ 310.00 | | £ 4,868.91 | |
| 08/04/2025 | L F PARKINSON | LESLEY PARKINSON | Faster Payment | 1 | £20.00 | 5 | £ 4,558.91 | |
| 07/04/2025 | CARD 4988243029068248 | 8248 PO 11:37APR05 | National Giro Cre | dit | £ 2,030.00 | | £ 4,538.91 | |
| 07/04/2025 | 36314 U3A | LINOTYPE SERVICES | Standing Order | | | £ -15.00 | £ 2,508.91 | 1 |
| 04/04/2025 | R Touray | TOURAY R | Faster Payment | 1 | £ 16.50 | | £ 2,523.91 | |
| 04/04/2025 | U3A | Mrs E Cussans | Standing Order | | | £ -23.22 | £ 2,507.41 | 1 |
| 03/04/2025 | C J RAVENHILL | RAVENHILL C J | Faster Payment | 1 | £ 30.00 | | £ 2,530.63 | |
| 03/04/2025 | Tattersall R & P | SUSAN TATTERSALL | Faster Payment | 1 | £ 30.00 | | £ 2,500.63 | |
| 02/04/2025 | Carole Brown | BROWN CAROLE | Faster Payment | 1 | £ 20.00 | | £ 2,470.63 | |
| 01/04/2025 | R B LYONS 2025 | B Lyons | Faster Payment | / | £ 30.00 | | £ 2,450.63 | |
| 01/04/2025 | Kemp membership | ROBERT KEMP | Faster Payment | V | £ 30.00 | | £ 2,420.63 | |
| 01/04/2025 | T and M Sherry | SHERRY MWP | Faster Payment | 1 | £ 30.00 | | £ 2,390.63 | |
| 01/04/2025 | K YATES | Yates Anne | Faster Payment | / | £ 30.00 | | £ 2,360.63 | |
| 01/04/2025 | Joyce Westwell | Joyce Westwell | Faster Payment | 1 | £ 20.00 | | £ 2,330.63 | |
| 01/04/2025 | Beeby AE | ANN BEEBY | Faster Payment | 1 | £ 20.00 | | £ 2,310.63 | |
| 01/04/2025 | S M H TAYLOR | Taylor Susan | Faster Payment | / | £ 20.00 | | £ 2,290.63 | |
| 01/04/2025 | SCARBOROUGH D U3A | Scarborough Diane | Faster Payment | 1 | £ 20.00 | | £ 2,270.63 | |
| 01/04/2025 | KEITH HASSALL | Hassall Keith | Faster Payment | 1 | £ 20.00 | | £ 2,250.63 | |
| 01/04/2025 | BJ SINGLETON | SINGLETON BJ | Faster Payment | - / | £ 20.00 | | £ 2,230.63 | 6 |
| 01/04/2025 | JI FARADAY | FARADAY MT & JI X | Faster Payment | 1 | £ 20.00 | | £ 2,210.63 | Ē |
| | | | | | | | | |

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Appendix 3



Longridge Grant Application

Thank you for applying for a grant from Longridge Town Council. Your application will be considered by a small Committee of Councillors who will make recommendations to Full Council.

The Committee will carefully consider your application, so please provide all the information requested. Please also supply any additional information you think will help Councillors understand your need for financial support. If you wish to discuss your application please contact Mike Hill, the Town Clerk, using the telephone number or email address below.

| Name of Organisation | LONGRIDGE BAND (YOUTH BAND) | | | | | | |
|--|--|--|--|--|--|--|--|
| Address of Organisatio This should be the base if y | n. ou have, or the venue where your activities are usually carried out. | | | | | | |
| 5 BERRY LA | E DURHAM OX PUBLIC HOUSE NE PR3 3JA. | | | | | | |
| Charity Number (if app If you are not a registered or recent accounts. | licable). Charity please enclose a copy of your constitution, and a copy of your most | | | | | | |
| Constitution attached | Copy of accounts attached | | | | | | |
| Charity Number | 1166841 | | | | | | |
| Contact Name. Person of group e.g. Secretary, Treas | completing this form. Please indicate your role within the organisation or urer. BRIAN LAW | | | | | | |
| Contact Address. Of the | e person completing this form including post code. | | | | | | |
| LILAC COTTAG CATFORTH, PRE PR4 OHH, | BE, CATFORTH ROAD, STON, | | | | | | |



Longridge Town Council Grant Application

| Telephone: | 01772 | 690416 | Mobile: | 07563801287 |
|------------|---------|---------------|---------|-------------|
| Email: | brian.k | us12 Ditinter | ret.com | v |

Briefly describe the objectives of the organisation or group and how it benefits the residents of Longridge.

THE LONGRIDGE YOUTH BAND PROVIDES OPPORTUNITES FOR YOUNGSTERS TO LEARN TO PLAYA BRASS INISTRUMENT FROM SCRATCH, WE PROVIDE INISTRUMENTS + TUITION IN A SAFE AND STRUCTURED ENVIRONMENT. THE YOUTH BAND STRUCTURED ENVIRONMENT. THE YOUTH BAND TAKES PART IN THE LONGRIDGE FIELD DAY EVENT AND PERFORMS AN AVERAGE OF A TIMES PER YEAR.

Purpose for which any financial support is requested.

WE ARE FORTUMATE TO HAVE A YOUNG TUBA PLAYER WHO IS PROGRESSING VERY WELL AS A PLAYER. UNFORTUMATELY THE INSTRUMENT THAT HE USES IS IN A VERY POOR STATE AND DOES HAVE ITS LIMITATIONS ON SOME NOTES. THE GRANIT WOULD BE USED TO PURCHASE A NEW WESSEX ELF ELSTUBA' (SEE ATT PICTURES). OUR YOUNG PLAYER IS NOW READY TO ADVANCE TO A BETTER INSTRUMENT.



Amount Requested:

Please describe the level of financial support requested from the Council, and supply details of costs, including copies of invoices, quotations, price lists, or any additional information to show how you have arrived at the sum requested.

Amount Requested £ 500:00

Details: THE WESSEX ELF ED TUBA RETAILS AT A COST OF \$1,500. WE WOULD PUT IN \$500:00 AND WE WILL APPLY TO LONGRIDGE TOWN COULDL FOR \$500:00, AND ALSO RIBBLE VALLEY BOROWCH COUNCIL FOR \$500:00. (SEE ATT INVOICE)

Confirmation:

I/we agree that I/we will repay to the Council any grant awarded if the project for which the grant has been awarded does not take place.

I confirm that the information given above is correct.

Name of Applicant (please print)

BRIAN LAW

BPaus.

Date:

16 MAY 2025

Mike Hill

Clerk and Responsible Financial Office to Longridge Town Council.

clerk@longridge-tc.gov.uk

• 01772 782 461

07855 183 444

www.longridge-tc.gov.uk



3 | Page





Thank you for applying for a grant from Longridge Town Council. Your application will be considered by a small Committee of Councillors who will make recommendations to Full Council.

The Committee will carefully consider your application, so please provide all the information requested. Please also supply any additional information you think will help Councillors understand your need for financial support. If you wish to discuss your application please contact Mike Hill, the Town Clerk, using the telephone number or email address below.

| Name of | Royal British Legion (RBL) – Longridge Branch |
|--------------|---|
| Organisation | |

Address of Organisation.

This should be the base if you have, or the venue where your activities are usually carried out.

Currently in the process of securing a meeting venue

Charity Number (if applicable).

If you are not a registered charity please enclose a copy of your constitution, and a copy of your most recent accounts.

| Constitution attached | Y | Copy of accounts attached | Y/N |
|-----------------------|--------|---------------------------|-----|
| Charity Number | 219279 | | |

Contact Name. Person completing this form. Please indicate your role within the organisation or group e.g. Secretary, Treasurer.

Natalie Eccles - Secretary

Contact Address. Of the person completing this form including post code.



| Cloggers Farm, | |
|----------------|--|
| Stanalee Lane | |
| Whitechapel | |
| Preston | |
| PR3 2EQ | |

| | Telephone: |
|--------------------------------------|------------|
| Email: Natalie.eccles@btinternet.com | Email: |

Briefly describe the objectives of the organisation or group and how it benefits the residents of Longridge.

Longridge once had an active RBL branch, which dissolved by 2016 due to declining membership and an aging demographic – common challenges for RBL branches nationwide.

The branch's Standards were ceremonially laid up at Longridge High School, reflecting a community desire to preserve its legacy.

The history of Longridge suggests both a past connection to the Armed Forces community and a potential foundation for its revival.

The process to re-establish RBL Longridge branch has begun, branch number BR1475. Building on the town's historic ties to the RBL we believe a new Longridge Branch can thrive focusing on both remembrance and social engagement ensuring Longridge once again hosts a vibrant hub for the Armed Forces community.

The RBL Ceremonial Parade Standard is a significant visual symbol and reminder of the sacrifices made by those who served. It is used as part of



the Opening and Closing Ceremony of the Branch meetings, used for Formal parade occasions including Remembrance Services and Funerals for example.

RBL Longridge Branch will integrate into the community and provide:

- 1. **Remembrance Role:** Leading local Poppy Appeal efforts and Remembrance Sunday Services, partnering with Longridge Town Council and fostering community involvement and a sense of shared remembrance growing the parade to reflect a growing Longridge.
- 2. **Social Hub:** Hosting events like quizzes or veterans' breakfasts to foster camaraderie, appealing to Longridge's community-oriented culture
- 3. Welfare Outreach: Promote RBL's free helpline (0808 802 8080) and support services, addressing loneliness or financial needs among local veterans.

As of yet Longridge Branch (BR1475) does not have access to any bank accounts. We have started the process to sign over access of the bank accounts with Nat West and this is ongoing. We are aware there is a small balance on the account but have not seen any documented figures as of today however the figures verbally provided during our initial meeting with RBL Lancashire was:

General Account (for purchasing) - £4395.85



Purpose for which any financial support is requested.

Establishing a new RBL Longridge Branch will require a new Ceremonial Parade Standard.

The Standard serves as a visual symbol of the branch's identity and a place for members to gather and connect.

Any monies received from this grant will go towards the funding of the Ceremonial Parade Standard and its accessories.

Note: Uniform and training costs for a Standard Bearer will be requested through RBL and money raised independently.

Amount Requested:

Please describe the level of financial support requested from the Council, and supply details of costs, including copies of invoices, quotations, price lists, or any additional information to show how you have arrived at the sum requested.

| Amount | Requested |
|--------|-----------|
| | |

£ 1,245.00 (excluding VAT)

Details:

| Normal Weight Branch Standard detailing Longridge Branch | £ 750 |
|--|-----------|
| Ceremonial Parade Pole | £160 |
| 9ft long GOLD Cords and Tassels | £45 |
| Brown leather sling with carrying bucket | £65 |
| Small Standard stow away | £75 |
| Pole Base for displaying Standard and Union Jack | £150 |
| Total (Excluding VAT) | £1,245.00 |



Confirmation:

I/we agree that I/we will repay to the Council any grant awarded if the project for which the grant has been awarded does not take place.

I confirm that the information given above is correct. Name of Applicant (please print) Natalie Eccles Signature of Applicant:

Date: 01-05-25

Mike Hill

Clerk and Responsible Financial Office to Longridge Town Council.

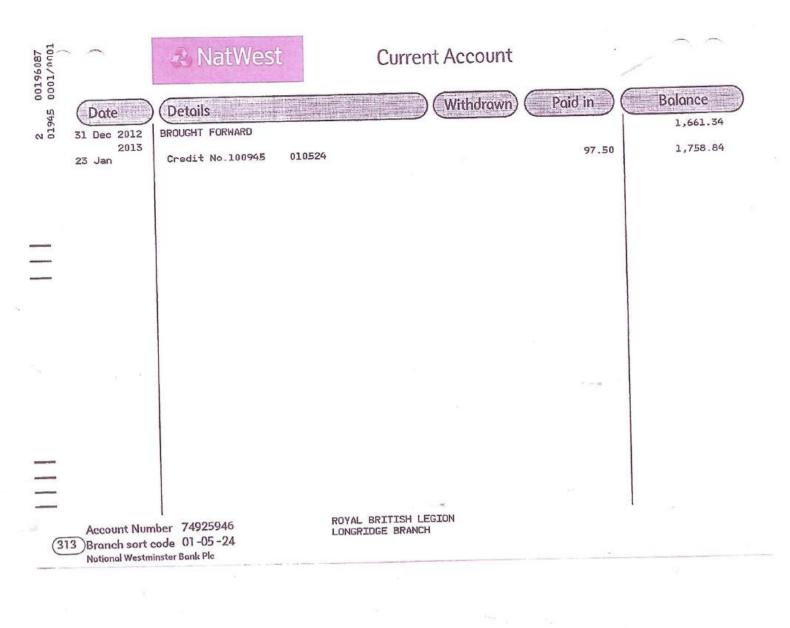
clerk@longridge-tc.gov.uk

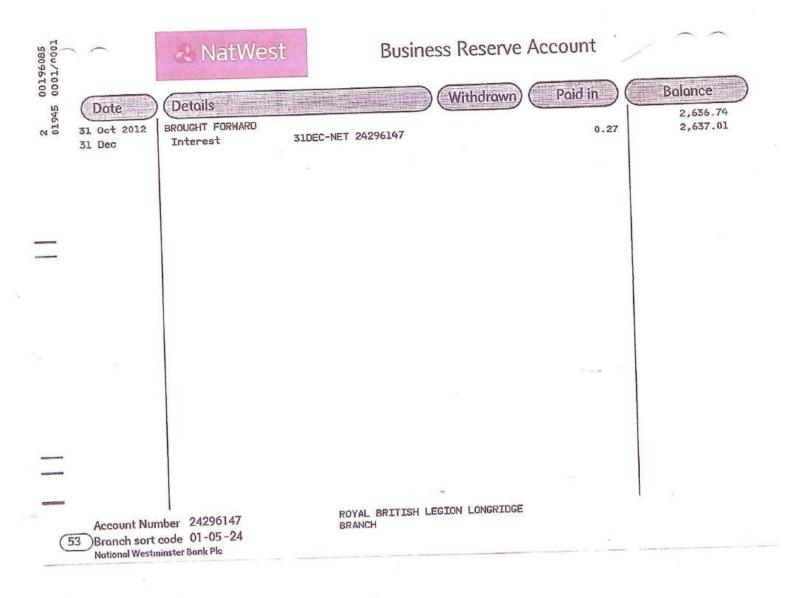
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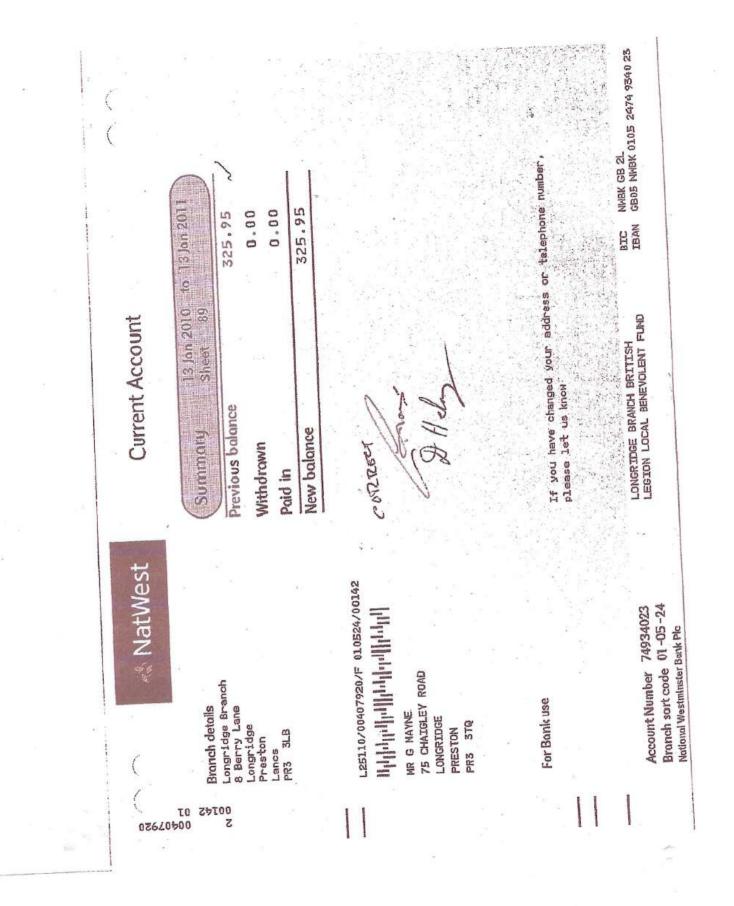
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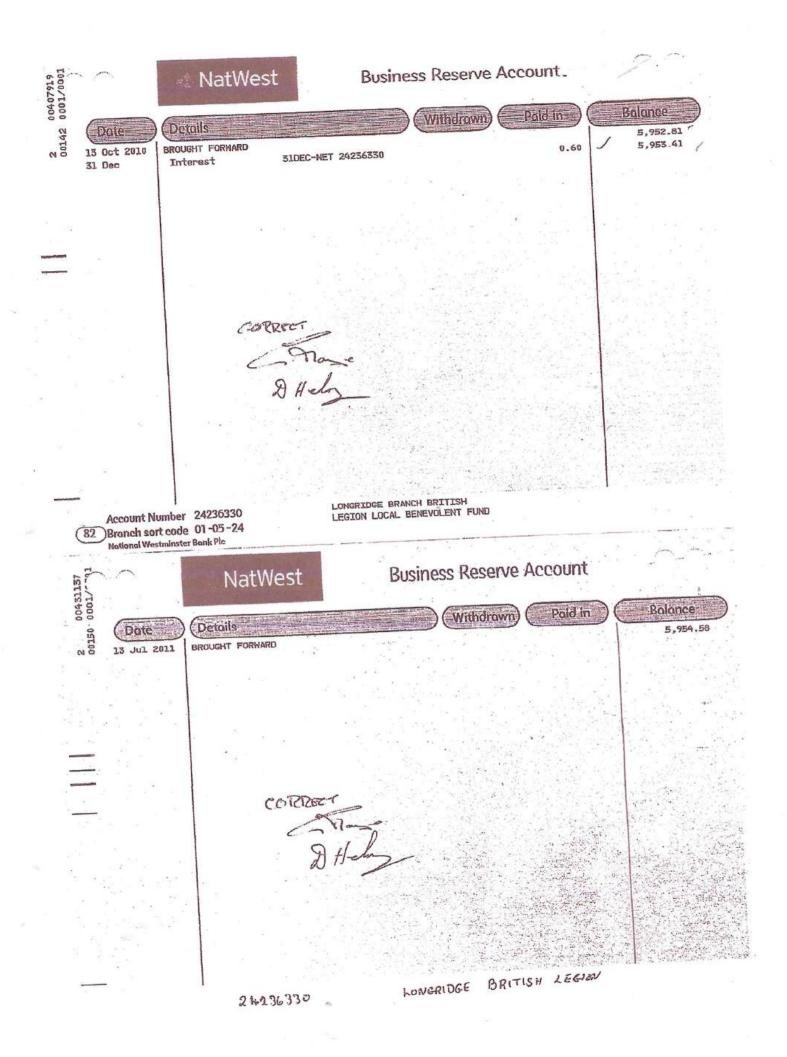
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| Meeting: | Budget Committee | |
|---------------|---|--|
| Meeting Date: | 29 May 2025 | |
| Title: | RVBC Shared Prosperity and Jubilee Fund – Expressions of Interest | |
| Submitted by: | Clerk and Responsible Financial Officer | |

1. Purpose of the report.

For members to consider those projects where the Town Council should submit an Expression of Interest.

2. Background.

Members will be aware that RVBC have allocated £1,650,810 of capital funding to be invested in capital projects in the borough during the 2025/26 financial year.

Grants of up to £100,000 are available to eligible organisations and Expression of Interest (EoI) need to be submitted to RVBC by 30 May 2025. If the Town Council is successful in its EoI, it will be invited to complete a full application in August 2025.

3. Projects for Consideration.

The table below sets out projects the Town Council could consider seeking funding for.

| Project | oject Comments | |
|--|---|--------|
| Station Building RefurbishmentMajor refurbishment of the Heritage Centre, new kitchen, air conditioning, computers, printer, new carpeting, new shelving, window decals, new display boards. New storage units near the fridges (use by the Café and Heritage Centre) and near the bins (use by the Council). Bringing the original junction box back to Longridge and installing it near the Station Building. | | 75,000 |
| RBL Social Club | BL Social Club Bringing the disused building back into community use. | |
| Longridge Loop | ongridge Loop Complete the loop, improve footpaths, signage and install benches along the route. | |
| Community Garden | Making good the current plot for use as a community garden, new planting around the pump track and install benches and picnic tables. | 25,000 |

4. Members are recommended:

- a. To consider the projects set out in the report (paragraph 3).
- b. Authorise the Clerk to submit Expressions of Interest for those projects agreed in a. above.

Agenda Item 12

For Decision/Discussion



| Meeting: | Budget Committee | |
|---|---|--|
| Meeting Date: 29 May 2025 | | |
| Title: Former Longridge British Legion Club – Towneley Roa | | |
| Submitted by: | Clerk and Responsible Financial Officer | |

1. Purpose of the report.

To provide an update on the latest situation regarding the former British Legion Club on Towneley Road and to seek approval for expenditure of up to £1,000 to carry out a structural survey and rent assessment.

2. Background.

The building on Towneley Road originally served as the Longridge Royal British Legion Club, a community venue affiliated with the national Royal British Legion. In 2015, it was renamed the Longridge Sports & Social Club.

The club was a central hub for local veterans and residents, hosting social events and providing a space for community gatherings. However, it closed in April 2019 and was permanently shut in July 2021.

In June 2019, the property was sold for £185,000. Following the sale, Touchline Developments Ltd. (a company owned by Stephen and Jean Hardacre) submitted a planning application (December 2023) to construct 12 apartments on the site, specifically designed for residents aged 55 and over. This application was a resubmission of a previous application from 2020.

As of May 2025, the planning application was registered with RVBC and is under consideration. The proposed development would demolish the current building and provide age-restricted housing, addressing the needs of the local community.

3. Update.

Following an initiative by Cllr. Eccles, the Clerk met Jean Hardacre on two occasions to discuss the possibility of the Town Council leasing the building from Touchline Developments and re-purposing it as community asset. The outcome of the meetings was positive; in that Touchline Developments would be amenable to leasing the building to the Town Council if the lease arrangements were agreeable.

4. Financial Considerations.

The cost of bringing the building back into community use would need to be met by the Town Council and Agenda Item 11 of this meeting is requesting members to consider submitting an Expression of Interest to RVBC for £100,000 to carry this out.

5. Approval for Expenditure.

To make a final decision as to whether the Town Council would lease the property it needs (amongst other considerations) to assess the cost of bringing the property back into community use and what any rental payments might be. To do this the Town Council needs to engage the services of qualified agents.

6. Members are recommended.

To approve expenditure of up to £1,000 to engage the services of qualified agents to carry out a structural survey and assess what any rental payments might be.

Agenda Item 13

For Information



| Meeting: | Budget Executive Committee | |
|---------------|--|--|
| Meeting Date: | 28 May 2025 | |
| Title: | Update on Actions from Previous Budget Meetings. | |
| Submitted by: | Clerk and Responsible Financial Officer | |

1. Purpose of the report.

To update members on actions from previous meetings.

2. Update on Actions from 23/10/2024 Meeting.

| Minute 241023/ | Action | Who | Update |
|-------------------|--|-------|------------|
| 7 | a. Request additional information regarding certain aspects of the LSEC grant application. | Clerk | Complete |
| 7 | b. Invite LSEC to a meeting with members of the Estates Committee. | Clerk | Not needed |

3. Update on Actions from 25/09/2024 Budget Meeting.

| Minute 240925/ | Action | Who | Update |
|-------------------|---|-------|----------|
| 9 | Submit a report to the Budget Committee when the Council's Tax Base for 2025-26 is known. | Clerk | Complete |
| 10 | Contact the agency and suggest an alternate prize more suitable to young children, up to a value of £100. | Clerk | Complete |
| 11 | Make the necessary payment arrangements and inform the grant applicant of the Council's decision. | Clerk | Complete |
| 12 | Contact LCC and confirm they can install electric sockets in street columns and fit brackets to hold festive lights and banners by early December 2024. | Clerk | Complete |
| 13 | Contact RVBC's Director of Economic Development and Planning, regarding the possibility of the project being managed by the Town Council. | Clerk | Complete |

| Minute 240828/ | Action | Who | Update |
|-------------------|--|-------|----------|
| 7a | Contact Unity Trust Bank and remove former Cllrs. Adamson and Ashcroft from the bank account. | Clerk | Complete |
| 7c | Contact Unity Trust Bank and add Cllrs. Smith, Stubbs and Jackson. | Clerk | Complete |
| 8 | Draft new Contracts and Service Specifications for both Terry Lewis and Stephen Yates. | Clerk | Ongoing |

4. Update on Actions from 28/08/2024 Budget Meeting.

5. Members are recommended:

To note the report, the ongoing actions and actions not yet completed.